

# Lean-Agile Estimating & Budgeting with Flexible Scope

# Lean-Agile Risk Management, Governance & Portfolio

This unique 1+1 day practical workshop answers tough questions that both Agile practitioners, Project Managers and Executives ask – how to effectively manage the key challenge of flexible scope and risk management while delivering customer satisfaction and increased ROI using Lean-Agile methodologies to manage projects, programs and portfolios

March 03-04 Hotel & Congress Center Antunovic, Zagreb, Croatia  
March 06-07 Athenee Palace Hilton Hotel, Bucharest, Romania

16  
PDUs



## Workshop Focus:

**Identify** the value of Agile and Lean Development

**Blend** aspects of Agility into your traditional projects including estimation, planning, metrics, and budgetary reporting

**Acquire tools** through case studies how Agile is being used and the importance of Agile within organizations

**Understand** the importance of Agile for both business development and customer support development

**Find out** how budget, risk and metrics are managed in an Agile environment

**Learn** about managing organizational risk and organizational budget in an Agile environment

**How Agile** can deliver value both at Project, Program and Portfolio levels

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## Background & Overview:

Agile has caught the attention of business leaders in Europe and globally as a means of managing change, reducing time to market, eliminating waste, attracting and retaining customers and most importantly – delivering value through increased ROI on projects, programs and portfolios.

The seminar starts by answering the question of what Agile is and how does it differ from traditional methodologies. It then explains what are the skills and competencies required for the role of Agile Project/Program Manager and shows participants how can Agile work with an existing project/program governance frameworks. The seminar defines how Agile complements Project, Program and Portfolio management. These are some of the topics covered in this workshop. The key questions answered during the 1+1 day workshop are:

### **Agile Financial Management: Estimating and Budgeting with Flexible Scope**

### **Agile Risk Management: Governance & Portfolio Management**

While many training courses these days wonderfully describe what Agile is, few if any, provide an answer to key questions of how to **successfully and profitably manage projects with flexible scope** and how to **apply sound risk management tools and techniques in Agile projects**. This training course aims to show you just that, based on practical, tangible, real world examples.

The workshop is designed as a 1+1 day, so that participants can choose to attend either of the 2 days or both.

## About the Workshop Leader:

B.Tech., M.Eng.Sc., MPM, PMP®, PMI-ACP®, PMI-RMP®, PMI-SP®, PgMP®



**Mr. Liam Dillon** is a Senior Consultant and Managing Director of international training & consulting firm, Turlon & Associates.

Liam specializes in Project Management, Program Management, Agile Project Management, Project and Program Risk Management, Contract Management and Project, Program and Portfolio Leadership.

Liam holds a Master of Science degree in Project Management and is one of the few practitioners to hold multiple project and program management accreditation from the Project Management Institute (PMI®). Liam has over 23 years' professional experience. During that time, he has led some significant global IT and Infrastructure projects and programs for various industries.

Liam currently works across various industries with the following consultancy objectives:

- § The management, development and delivery of an extensive range of project, program and portfolio management training programs for companies and colleges.
- § Working with companies on delivering and developing and maintaining project, program and portfolio management excellence.
- § Working with various blue-chip companies, on a consultancy basis, in growing levels of project and program management maturity

Coupled with his industrial experience, Liam spends time training and coaching in USA, Middle-East, Asia and Europe on the topic of project and program management. Liam has served as the President of the Ireland Chapter of PMI and is currently a member PMI's Global Board Volunteer Advisory Group. Liam has presents both at national and international conferences of the topic of project, program and portfolio management.

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## Workshop Daily Schedule:

### DAY 1: LEAN-AGILE ESTIMATING & BUDGETING WITH FLEXIBLE SCOPE

#### Morning session: How to implement Agile to manage key metrics

As organization become more interested in the world of Agile, we must understand what is appropriate and what's not. This topic exams some key aspects that are essential to practitioners and organizations to understand how Agile can work. This session will provide answers to fundamental questions such as:

- What is the Value and Culture required for Agile?
- Can Agile help or hinder project delivery?
- What are we trying to achieve with Agile Frameworks?
- How can Success be measured through Agile?
- Where does the Budget Control fit into an Agile organization?

This session is intended to focus on how Agile can be used in varying types of environment for customer and budgetary gain

#### Afternoon session: How Organizations can manage Agile Projects and Programs

This topic focuses on the implementation of Agile and what it takes to transition into an Agile environment. This session will examine relevant organizational structures and how agile can be incorporated into such structures. As this is done, a number of questions will be examined, including:

- What is the appropriate level of sponsorship required?
- How can the customer benefit from such structures?
- Can the customer be incorporated into the organization in a better way?

Even though this topic is about how to leverage the benefits of agile in your organization, we will look at how ROI, Budget and internal organizational measures are tracked and controlled. This is where reporting becomes focused on your bottom-line rather than the customers' bottom-line.

### DAY 2: Lean-Agile Risk Management, Governance & Portfolio

#### Morning Session: Managing Crucial Information using Agile Methods

Does Agile mean that the principles of communication, budgetary control, risk management, status tracking, ROI, stakeholders' management and benefits management are removed? The simple answer is NO. Agile complements project delivery with the organizing of teams and delivery. For it to succeed, the organization must understand the necessity for the practice of the value of communication and risk management. This session will focus on these principles and show how they can be managed in an agile environment. Escalation and Communication management techniques are as relevant in agile environments but are not always executed on. This session will reveal the top 5 tips and trick to ensure information is managed successfully in dynamic environments.

#### Afternoon Session: Agile Portfolio, Program and Project Management

If you thought Agile was just a project management concept, then you may be interested in this session. Agile and Lean are practices that can be used from executive decision making right through to project delivery. The purpose of each is:

- Portfolio Management is focused on strategic decision and direction
- Program Management is focused on understanding how to achieve the strategy
- Project Management is focused on the delivery of the program

However, the pipeline from Portfolio to Project can be improved through an agile framework that allows leaner process and greater interaction between the executive teams and project delivery teams. In this session we review linkage between these three elements to leverage better results.

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## VENUE



### HOTEL & CONGRESS CENTER ANTUNOVIC

Zagrebacka Avenija 100A  
10000 Zagreb, Croatia  
Phone: +385 1 2041 121  
Fax: +385 1 2041 762  
[www.hotelantunovic.com](http://www.hotelantunovic.com)

**ANTUNOVIĆ ZAGREB HOTEL & CONGRESS CENTER** had its grand opening on September 1, 2006 as a newest hotel in Antunović group. The Antunović Hotel & Congress Center Zagreb is located at the west Zagreb exit.

The Antunović 4 star Hotel & Congress Centre Zagreb features 158 spacious rooms, modernly designed which includes 8 exclusive suites and the Presidential suite – a guarantee for a relaxing stay, whether you are staying at the hotel for business or pleasure.

All hotel guests receive a complimentary buffet breakfast served in the Restaurant Argante located on the 1st floor, 6:30-10:30 a.m.

All hotel guests are welcome to use our complementary -Aspa Wellness Center which includes: a gym, a whirlpool, a pool, Finnish sauna, bio-sauna, steam bath, "sunny meadow" etc. Hotel guests also have a 15% discount on all regular priced services of the Aspa Wellness Center.

The congress centre of the Antunović Hotel expands on two floors with it's total size of 2500 sqm in 20 halls and parlors.

All congress halls are high-tech equipped, with daylight, air conditioning system, digital signage system, AMX central devices managing system and wireless 10 Mbps Internet free of charge.



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To reserve your participation please complete the registration form and send it to [operations@ktcintl.com](mailto:operations@ktcintl.com)

<b>PARTICIPANTS' INFORMATION</b>		<b>EVENT DETAILS – PLEASE MARK YOUR EVENT!</b>	
Name		Lean-Agile Zagreb Workshop	Lean-Agile Bucharest Workshop
Job Title		March 03-04 2014	March 06-07 2014
e-mail		Hotel & Congress Center Antunovic	Athenee Palace Hilton Hotel
Name		Zagreb, Croatia	Bucharest, Romania
Job Title		<b>REGISTRATION FEE</b>	
e-mail		DAY 1: Lean-Agile Estimating & Budgeting with Flexible Scope	Please mark appropriate box!
Name		€ 295 / delegate      €265 for PMI Members	
Job Title		DAY 2: Lean-Agile Risk Management, Governance & Portfolio	€ 295 / delegate      €265 for PMI Members
e-mail		<b>AVAILABLE DISCOUNTS</b>	
Name		Please mark appropriate box!	
Job Title		Individual: Register for BOTH days and save €95 (16% discount)	€ 495 / delegate for BOTH days
e-mail		Group: Register 5 delegates and pay for only 4 places (20% discount)	€ 1,180 for 5 delegates for DAY 1 (€236/delegate) € 1,180 for 5 delegates for DAY 2 (€236/delegate) € 2,360 for 5 delegates for BOTH days (€472/delegate)
e-mail		Discounts & Promotional Offers <u>cannot</u> be combined. In case of multiple discounts availability, the higher discount applies.	
<b>REGISTERING ORGANIZATION</b>		<b>AUTHORIZATION</b>	
Name		I certify that the above information is correct. I am aware of the prerequisites of the registration.	
EU VAT No.		Name	
Street		Job Title	
City		Signature	
Country	Post Code	Date	
Phone No.			
<b>TERMS &amp; CONDITIONS</b>			
<b>Hotel Accommodation &amp; Airport Transfer</b> Accommodation is not included in the training participation fee. To arrange accommodation at the conference venue, you will receive a reservation form with our Special Corporate Rate. Please arrange the room reservation and airport transfer directly with the hotel.			
<b>SALES CONTRACT</b>			
<b>This registration form constitutes a legally binding sales contract between the Executor and the Client. All terms are mutually accepted and agreed in good faith.</b>			
<b>1. Fees:</b> Registration fees are inclusive of program materials, luncheons and refreshments, but exclude accommodation and travel expenses.			
<b>2. Payment terms:</b> Following the receipt of the registration form, all payments are due within 5 (five) business days. All payments must be received before the commencement of the event. After registration all payments must be executed within the terms herewith irrespective of attendance. Should a portion of the Contract price be subject to state, federal, or local taxation, or VAT if applicable, the Executor reserves the right to add such charges to the final invoice or recover such sums from the Client at the time when they become due.			
<b>3. Cancellation/Substitution:</b> Substitution is allowed by providing a written notice to the Executor, not later than 2 working days before the event. Otherwise all registrations carry a 50% cancellation liability of the contract value immediately after an authorized registration form has been received by The Executor. By signing this registration form the client agrees that in case of any dispute or cancellation The Executor will not be able to mitigate its losses for any less than 50% of the total contract value. If, for any reason The Executor decides to postpone or cancel the event, The Executor is not responsible for covering airfare, hotel or any other cost incurred by the clients. Any cancellation received in less than 10 working days before the event carries 100% payment liability. No refund, partial refund or any alternative offer shall be made.			
<b>4. Indemnity:</b> The Executor reserves the right to change the event content, date, and venue should circumstances require. In such cases no penalty, partial refund or refund or alternative offer shall be made. In the event of the Executor permanently cancels the event for any reason whatsoever, and provided that the event is not postponed or merged with any other event at a later date, the Client shall receive full payment returned in 14 business days after the proposed initial date of the event. The client hereby indemnifies and holds the Executor harmless from and against any and all costs, damages, expenses including attorney fees, which are incurred by the Client.			
<b>5. Copyright:</b> All intellectual property rights in all materials produced and distributed by the Executor are expressly reserved and any unauthorized duplication, publication or distribution is prohibited without written permission of the Executor.			